

ProBI

BROKERS & AGENTS

A holistic no-code, API driven insurance system that meets all your business needs in one place: sales, channels, policy admin, invoicing, accounting & operation

Key Differentiators

01



Speed

Days to develop new insurance products & start selling.

02



Multiple Quotes

Get multiple quotes from multiple insurance systems

03



Modules & APIs

Flexibility to choose required modules. Allows Integration with 3rd party modules using our APIs

04



Delivery Channels

All required channels are available by default, or choose what you need

05



Data Analytics

Use structured data for analytics, prediction and identify areas for process improvements and sales potential



ProBI

PLATFORM OFFERINGS

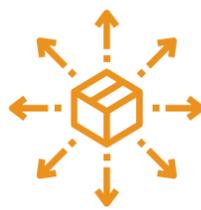
CONFIGURE & LAUNCH

Our no-code builder empowers you to effortlessly create custom branding, easily load risk questions, smoothly create ratings, simply set up referral triggers, configure pre-renewals automatically, and manage your workflow..



CHOOSE CHANNELS

By default, multiple channels are provided, however, you have the option to select the desired channel, including mobile applications, direct-to-consumer webform, broker portal, or embedded APIs.



MAINTAIN POLICY LIFECYCLE

Access all aspects of a policy, including the initial quote, invoices, renewals, claims, and any associated notes, documents, and messages.



DOCUMENT MANAGER

Generate and Issue documents email/print. Store & manage all customer documents in one place.



CLAIMS

An end-to-end process, allowing to enter the FNOL, followed by claims officers' validation, assessment, and investigation. It then proceeds to adjustment, payment, and finally settlement.



ACCOUNTING & FINANCE

Easily view your trust account, keep track of all payables, receivables, & record all billing as soon as a policy is bound. Also, you can reconcile receipts, set up automatic payment reminders, & more.



REPORTING DASHBOARD

Quickly generate standard reports with a single click or create custom reports, such as bordereau, using various filters for tailored business insights and decision-making.

